

Stern Graduate Financial Aid Henry Kaufman Management Center 44 West Fourth Street, Suite 6-140 New York, NY 10012-1126

Tel: 212-998-0790 Fax: 212-995-4426

Email: fin-aid@stern.nyu.edu www.stern.nyu.edu/finaid

# 2017-2018 Budget Appeal Form

## Deadlines: Fall: November 3, 2017; Spring: March 30, 2018; Summer: July 13, 2018

Name: \_\_\_\_\_ Univ. ID: N\_\_\_\_\_ Dual Degree 🗆 Yes 🗆 No

**1.** Please select the semester(s) for which you would like to increase your budget:

$\Box$ Fall 2017/Spring 2018 $\Box$ Fall 2017 $\Box$ Spring 2018 $\Box$	Summer 2018
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## 2. Fill in the table below by itemizing your additional budgetary needs:

Budget Item	Monthly \$ Amount (where applicable)	Total \$ Amount (For semester noted in #1 above)	FOR FINANCIAL AID USE ONLY (Please do not mark)
Child Care	\$	\$	
Room & Board • Rent/Lease	\$	\$	
• Utilities/Phone	\$	\$	
• Food	\$	\$	
Computer	\$	\$	
Travel	\$	\$	
Other	\$	\$	
TOTAL	\$	\$	

I understand that I must provide the Stern Graduate Financial Aid office with proper documentation (outlined on Page 2) for the above **education-related** expenses. I also acknowledge that this appeal does not automatically guarantee a budget increase and requested amounts might be reduced or denied. If my appeal is approved and the budget allows for additional loans, I approve the Stern Graduate Financial Aid office to suggest these loans. **Please budget at least one month to receive additional loan funds if approved.** 

Student's Signature

Date



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#### **Budget Adjustment Policy**

The federal government requires all universities to set a cost of attendance (COA) for its students based on a ninemonth academic year. Universities use this figure as a basis for awarding financial aid. NYU recognizes that a student's total expenses for the academic year may exceed the NYU standard COA. This appeal form allows the financial aid office to examine selected **education-related** expenses and evaluate your option for additional loan funding. In some circumstances, the financial aid office is allowed to exercise professional judgment to make adjustments to the standard COA. Adjustments must be reasonable, supported by appropriate documentation and must have occurred while the student is in attendance at NYU Stern. See below for instructions:

Budget Item	Required Documentation
Childcare	Receipt and Notarized Statement. Adjustments only made for the times the student is attending class. Include letter noting hours of care.
Room & Board	Students need to exceed <b>total</b> current Room & Board allowance to be considered for an increase. View your current allowance on our <u>website</u> . Documentation is required for all three categories.
• Rent	<ul> <li>Copy of signed lease</li> <li>If more than one tenant is listed, costs will automatically be divided accordingly.</li> <li>If student is subletting, a copy of the sublettor's lease is required as well as a signed letter from leaseholder stating the student's monthly rent obligation. In the absence of this letter, canceled checks may be submitted as documentation.</li> </ul>
• Utilities	Copy of bills (gas, heat, electricity, water, cable, or phone)
• Food	Receipts for one week worth of food purchases
Computer	Bill/Receipt/Credit Card Statement. Only ONE purchase per degree permitted
Travel	<ul> <li>Airfare receipt/printout for DBI/Study Abroad (coach section only)</li> <li>Airfare receipt/printout for international travel home (coach section only)</li> <li>If destination does not match the permanent address NYU has on file, please explain.</li> </ul>

#### The following expenses CANNOT be appealed:

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Car/Rental/Parking/Gas/Tolls	Deposits (related to Academic	Renters Insurance
Cell Phone Device	Travel)	Storage
Childbirth	Entertainment	Summer Living Expenses (for
Club Dues & Activity Fees	Furniture	students not enrolled in summer)
Conferences (even required	Job Search	Treks
ones)	Moving/Security Deposits	Undergraduate Student Loans
Credit Card Debt	Professional Testing Fees	Wardrobe Expenses
Dry Cleaning	Recruiting Events	Weddings