

Office of Gift Administration 25 West Fourth Street, 4<sup>th</sup> Floor New York, NY 10012-1119 Telephone: 212.998.2790 Facsimile: 212.995.4856 Email:gift.administration@nyu.edu



NYU Stern Office of Development & Alumni Affairs
44 West Fourth Street, Suite 10-160
New York, New York 10012
Telephone: 212.998.4161

## STOCK TRANSFER INSTRUCTION SHEET

## **IMPORTANT**

Please complete this form and forward it to your financial advisor or broker.

Please also forward a copy of this form to New York University's Office of Gift Administration via email at <a href="mailto:security.gifts@nyu.edu">security.gifts@nyu.edu</a> or fax at 212.995.4856. This form of communication is important in the gift receipting process, as donor information does not always transmit through the DTC wiring system.

If you have any questions, please contact Christina Hillman at 212.998.6959 or via email at <a href="mailto:security.gifts@nyu.edu">security.gifts@nyu.edu</a>.

TO (DONOR'S FINANCIAL ADVISOR)	
TELEPHONE	FAX
	uthorization to transfer the securities count to the gift account of New York University
FROM (DONOR NAME)	
ADDRESS	
TELEPHONE	FAX
NAME OF SECURITIES	
NUMBER OF SHARES	
GIFT PURPOSE	
SIGNATURE	

## DTC Transfer Instructions for Broker and Financial Advisors

For gifts of securities to New York University, please deliver by DTC to:

Merrill Lynch Wealth Management DTC # 5198, for New York University Gift Account # 847-04X09. Attention: Thomas Albertson 800-944-0677, MDA@ml.com

**NYU EIN: 13-5562308** 

## **IMPORTANT**

For proper donor recognition, transfers must include the following information:

- Donor's name and address
- Name of security and number of shares
- Purpose of gift