



Fall 2013 Symposium of the NYU Stern Center for Real Estate Finance Research

DATE: Friday, October 18, 2013

LOCATION: Bloomberg LP, 731 Lexington Ave, New York, NY 10022 | 7th FLR, MPR

AGENDA

7:15 – 8:15 AM REGISTRATION & BREAKFAST

8:20 – 8:30 AM WELCOME

> Peter B. Henry, Dean NYU Stern

> Jason Ortman, Sales Manager Mortgage Specialist team, Bloomberg

8:30 – 9.00 AM THE STATE AND PROSPECTS FOR THE U.S. ECONOMY AND RESIDENTIAL

REAL ESTATE

> Professor Stijn Van Nieuwerburgh, Director CREFR, NYU Stern

9:00 – 10.15 AM PANEL 1 | INVESTING IN LEGACY PRIVATE-LABEL RESIDENTIAL MORTGAGE-BACKED

SECURITIES: IS 2013 THE 9TH INNING?

PANELISTS:

> Laurie Goodman, Director of ULI's Housing Finance Policy Center, Amherst Securities

> Greg Lippmann, Principal, LibreMax Capital

> Nancy Mueller Handal, Managing Director Investments Department, Metlife

> Steve Abrahams, Managing Director and Head of Securitization and Mortgage-Backed

Securities Research, Deutsche Bank

MODERATOR:

> Russ Parentela, Global Head of Structured Product, Bloomberg LP

10:15 – 10:45 AM COFFEE BREAK

10:45 – 12:00 PM PANEL 2 | GSE REFORM: ARE THE MULTI-FAMILY RISK SHARING PROGRAMS THE WAY

TO GO IN THE SINGLE-FAMILY MARKET?

PANELISTS:

> Mitchell Resnick, Vice President, Loan Pricing & Securitization, Freddie Mac

> Michael Shaw, former Chief Credit Risk officer, Fannie Mae

> Mark Willis, Resident Research Fellow, NYU Furman Institute

> Steven Boyd, Portfolio Manager, Blue Mountain Capital Management LLC

MODERATOR:

> Brian Lancaster, Adjunct Professor of Finance, NYU Stern & Managing Director, RBS



12:00 – 1:30 PM LUNCH AND INTERVIEW WITH TIM MAYOPOULOS

CEO of Fannie Mae, Tim Mayopoulos will be interviewed by Jason Kravitt, partner Mayer

Brown

1:30 – 2:45 PM PANEL 3 | MULTI-FAMILY AFFORDABLE HOUSING IN NEW YORK CITY: IS IT

APPROACHING A FISCAL CLIFF?

PANELISTS:

> Lisa Gomez, Executive Vice President of Development, L+M Development

> Fredrick Harris, Executive Vice President for Development, New York City Housing

Authority

> Marc Jahr, President, New York City Housing Development Corporation

> Barry Krinsky, Director, Citi Community

> Drew, Fletcher, The Greystone Bassuk Group

MODERATOR:

> Mordecai Rosenberg, Managing Director, Greystone & Co.

2:45 – 3:15 PM COFFEE BREAK

3:15 – 4:30 PM PANEL 4 | THE CHANGING FACE OF THE NYC LUXURY RESIDENTIAL MARKET

PANELISTS:

> Harry Macklowe, Principal, Macklowe Properties

> Philip Milstein, Principal, Ogden Capital

> Daria Salusbury, Senior Vice President, Related

> Bonnie Stone Sellers, CEO, Christie's International Real Estate

MODERATOR:

> Edward Glickman, Clinical Professor of Finance, NYU Stern

4:30 – 5:30 PM RECEPTION



<u>Program committee</u>: Prof. Stijn van Nieuwerburgh (NYU Stern, chair), Prof. Ed Glickman (NYU Stern), Jason Kravitt (Mayer Brown), Brian Lancaster (NYU Stern), Russ Parentela (Bloomberg), Jason Ortman (Bloomberg)