

### THE VINCENT C. ROSS INSTITUTE OF ACCOUNTING RESEARCH

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## **ROSS ROUNDTABLE**

on

# Not-for-Profit Organizations in Economic Uncertainty

**Date/Time:** Tuesday, February 2, 2010/ 4:00pm to 6:00pm

**Location:** New York University

Leonard N. Stern School of Business 50 West Fourth Street, Shimkin Hall

The Douglas B. and Joseph H. Gardner Commons

Room 1-100

New York, NY 10012

**Contact:** 212-998-4143 or email <u>aallison@stern.nyu.edu</u>

Register at: <a href="http://nyustern.qualtrics.com/SE/?SID=SV">http://nyustern.qualtrics.com/SE/?SID=SV</a> aaeT4h8H9SuOIUA&SVID=Prod

#### **Roundtable Coordinators:**

Seymour Jones, Clinical Professor of Accounting, Department of Accounting, Taxation & Business Law

Mark Lilling, CPA, Lilling & Company, LLP

#### **Roundtable Theme:**

Experts from the not-for-profit sector, industry, regulatory agencies, government, legal and accounting professions and academia will discuss key issues related to the financing, governance and control of not-for-profit

organizations. In particular, this roundtable will address issues confronting boards of directors and management of not-for-profit entities during a period of economic uncertainty due to their reliance on contributions, investment and public funding and their special tax status.

The roundtable will also discuss the following issues:

- 1. Managing challenges for the Boards and CEOs.
- 2. Going concern for problems arising from valuing endowments and reduced pledges and commitments.
- 3. Audit issues during uncertain economic conditions particularly with reference to filings of 403Bs.
- 4. Avoidance of false investment opportunities.

## CONTINUING PROFESSIONAL EDUCATION CREDITS (CPE)

**Learning Objectives:** The Ross Roundtable provides a forum for "public opinion"

shapers" -- business writers, financial analysts, educators, corporate financial executives, regulators, etc. -- to discuss with policymakers important developments in capital markets and the financial world. To provide ample opportunity for participants to

voice their opinions, the size of the Roundtable is limited

**Delivery Method:** Group-live

Program Level Update

**Prerequisites:** Adequate business and/o r academic experience.

To register please visit: http://nyustern.qualtrics.com/SE/?SID=SV\_aaeT4h8H9SuOIUA&SVID=Prod

Complaint Resolution Policy: For information regarding complaint and program cancellation policies, please contact our office at 212.998.4143

Earn 2 CPE credits (based on a 50 minute credit hour).



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