



Office of Gift Administration 25 West Fourth Street, 4<sup>th</sup> Floor New York, NY 10012-1119 Telephone: 212.998.2790 Facsimile: 212.995.4856 Email:gift.administration@nyu.edu NYU Stern Office of Development & Alumni Relations 44 West 4th Street, Suite 10-160 New York, New York 10012 Telephone: 212.998.4161

## STOCK TRANSFER INSTRUCTION SHEET

### IMPORTANT

- 1 Please complete this form and forward it to your financial advisor or broker.
- Please also forward a copy of this form to New York University's Office of Gift Administration via email at <u>security.gifts@nyu.edu</u> or fax at 212.995.4856. This form of communication is important in the gift receipting process, as donor information does not always transmit through the DTC wiring system.

If you have any questions, please contact Ursula Lewis at 212.998.2789 or via email at <u>security.gifts@nyu.edu</u>.

#### TO (DONOR'S FINANCIAL ADVISOR)

TELEPHONE

FAX

Please use this form as authorization to transfer the securities listed below from my account to the gift account of New York University at Merrill Lynch.

FROM (DONOR NAME)

ADDRESS

TELEPHONE

FAX

NAME OF SECURITIES

NUMBER OF SHARES

GIFT PURPOSE

SIGNATURE

# DTC Transfer Instructions for Broker and Financial Advisors

For gifts of securities to New York University, please deliver by DTC to:

Merrill Lynch Wealth Management DTC # 5198, for New York University Gift Account # 847-04X09. Attention: Thomas Albertson 800-944-0677, MDA@ml.com

#### IMPORTANT

For proper donor recognition, transfers must include the following information:

- Donor's name and address
- Name of security and number of shares
- Purpose of gift