TABLE TOPICS
11:35 AM - 12:05 PM EST
ZOOM MEETING

Executive Sessions, Luncheon Break 11:20 AM - 12:15 PM
New Zoom Meeting Link • Pre-Registration Required • Spaces are Limited
Upload your selections in the Google Form at http://bit.ly/FintechTableTopics
Once capacity is reached the google form will stop accepting submissions.

Discussions in Zoom Breakout Rooms, 30 minutes, 11:35 AM - 12:05 PM

ROOM 1 • Brian Hirsch
CoFounder and Managing Partner at Tribeca Venture Partners
Fintech 2021: AMA with Brian Hirsch, CoFounder and Managing Partner at Tribeca Venture Partners
Brian will share perspectives on everything from early-stage investing in NYC, opportunities in fintech, the current exit environment, and why he believes we are poised for a comeback. Please come with questions as this is intended to be an Ask Me Anything.

ROOM 2 • Danny Hakimian
Business Development Lead, Onfido
How Can Innovation Enable Further Financial Inclusion?
A discussion on the trends, challenges, and opportunities for digital financial inclusion. Join the discussion on how we can advance the adoption of the technology and innovations that are driving a more inclusive financial services landscape.

ROOM 3 • Elena Sofia Giralt
Product Marketing, Electric Coin Company
Privacy Innovations in Cryptocurrencies
Bitcoin and Ethereum are the two biggest cryptocurrencies in the industry but both grapple with a considerable shortcoming: lack of financial privacy. In this table talk, we’ll take a look at several privacy-enhancing solutions in the world of digital currencies. We'll also discuss how privacy enhancing innovations can be compatible with global regulations and auditing requirements.

ROOM 4 • Fabrice Coles
Vice President, Bank Policy Institute
Public Policy Roundtable
Finance and technology leaders and executives face an ever-evolving and complex political and regulatory environment. Join your colleagues for a lively discussion about how public policy developments factor into an investor’s or an executive’s decision making. Discussants will be encouraged to offer their unvarnished views of how government policy affects strategy, risk tolerance and resource allocation.

ROOM 5 • Jeff To
CEO, Safekeep
How to Win Awards with Human-Friendly AI
Don't miss this. Join the 2021 Global Gold Winner of the Zurich Innovation Championship and thought leaders from leading financial institutions to dive into what it takes to design, launch, and learn from AI projects. We move beyond the hype of AI and NLP, and explore the challenges of implementing “human-friendly” predictive models. For financial institutions, learn proven best-practices in partnering with fintech and regtech innovators.

ROOM 6 • Kunal Vaed
Managing Director, Head of Digital - Self Directed Investing, JP Morgan and Chase
Future of Retail Investing
The pandemic has sparked the re-emergence of the retail investor with an unprecedented increase in activity at most online brokers. This discussion will explore key topics related to the future of retail investing including:
1) Retail investor trends and markets from retail investors
2) Regulatory environment
3) Competition intensity
4) Online trading vs digital advice
5) Role of technology vs financial advisors

ROOM 7 • Larry Tabb
Founder, Research Chairman, Tabb Group
The Future of E-finance from Robo to Robinhood
What is the future of e-finance? Is it content changing online trading apps, robo-advicing, or with trading algorithms taking over the role of humans on the trading deal? Join a discussion on the future of e-finance, trading and market structure with the head of market structure of Bloomberg LP Larry Tabb.

ROOM 8 • Liam Gray
Fintech Lead, Tech Nation
How has the Pandemic Acted as a Catalyst for Fintech in the UK?
The past year has been difficult for many industries but fintech has been one of the few industries to have a significant uptick in user activity. Fintech adoption was already relatively high in the UK and new technologies such as open banking had been great foundations for this trend to continue. However, during 2020, many will argue that the progress of payments, wealth management and open banking in particular has been super-charged. This discussion will centre around some of the developments in the aforementioned spaces (and others) and address the question of whether these changes will be here for the long term.
**ROOM 9 • Matthieu Mingasson**
Group Director of Product, Code and Theory

Democratizing Banking Through Inclusive Design Thinking
Technology continues to have the power to bypass physical and geopolitical borders and barriers, but not everyone stands equal in front of the new generation of consumer banking technologies and services. As cultural, identity, social, or educational barriers remain ingrained in our developed societies, how can Fintech industry players both large and small create consumer experiences and services that actually remove these invisible frontiers to truly democratize access to banking through technology? In this breakout room, we'll discuss the framework and methodologies to create inclusive experiences, using user research approaches, design thinking tools, and product strategies that shape products for diverse backgrounds and mental models.

**ROOM 10 • Michael Dooijes**
Managing Partner, Future Street Advisory & Investments; Startup Liaison, Consulate General of the Netherlands in SF

Fintech: Challenges, Opportunities and Considerations
With the unbundling of the banks we will look at the impact of new and innovative data driven services in fintech.

**ROOM 11 • Michael Sonnenshein**
Managing Director, Grayscale Investments

**ROOM 12 • Peter Dietrich**
Head of Sales Indexes, Morningstar

Investing You in 3D
A Brief Perspective How Investing in the Future Will Change. And it's Really Cool.

**ROOM 13 • Priyanka Lilaramani**
Founder & CEO, Truealpha

How will Data and Digital Transform the VC Ecosystem? Or will it?
Data science and digital often herald innovation in reshaping several traditional industries. During this session, we look at the different ways that data and digitalization are impacting the VC ecosystem, the resistance they face and explore how innovation can help bring positive transformation.

**ROOM 14 • Rebecca Garner**
Product Manager, Stash

Disruption Through Access
Today’s consumer facing fintech is bringing down traditional barriers of financial education and tools, with wide access to resources that fringe pop culture. Now an entire industry allows for simple experiences that enable an entirely new generation of fintech users, disrupting entire financial incumbents. What are the implications and changes that come with the access, and what are the responsibilities that come with it?

**ROOM 15 • Sean Judge**
Principal, Highland Capital Partners

Institutionalization of Bitcoin
The first decade of bitcoin was a retail phenomenon. We are seeing increased interest from some of the largest financial institutions in the world over the last few years. What has changed?

**ROOM 16 • Steve Faktor**
CEO, Idea Faktory

Facing Revolution? Was GameStop A Warning Shot To All Financial Services Companies?
Futurist author and founder of ideaFaktory Steve Faktor will discuss 10 drivers of the recent Reddit/Robinhood/GameStop/Hedgie fund short-sellers, if it’s a harbinger of things to come for all of fintech and financial services incumbents? Will it separate signal from noise, as we explore what happens next and discuss risk mitigation strategies. And of course, answer the question: “is a revolution coming?”

**ROOM 17 • Steven Wasick**
President, infoSentience

Automated Financial Content
Financial market data is large, complex, and constantly changing—all aspects that make it challenging for financial analysts to analyze and report on the information they contain. We can now train computers to report on financial data, creating valuable content that would otherwise be too expensive or impractical to produce. This talk will focus on how automated content works and how it can be applied within the financial sector.

**ROOM 18 • Richard Berner**
Clinical Professor of Management Practice in the Department of Finance, and, with Professor Robert Engle, is Co-Director of the Stern Volatility and Risk Institute, NYU Stern School of Business

Should Fintech be regulated? If so, how?
There is a lot of debate about whether and how to regulate fintech forms and activities. We'll discuss where regulation might be needed and its benefits and costs.