Stern Graduate Financial Aid
Henry Kaufman Management Center
44 West Fourth Street, Suite 6-155
New York, NY 10012-1126

Email: fin-aid@stern.nyu.edu
www.stern.nyu.edu/finaid
212-998-0790

NYU Stern Graduate School of Business
Loan Assistance Program
2022 Application

I.   Biographical Information

Name:_____

Social Security # (*if applicable*):_____

Country (or Countries) of Citizenship: _____

Current Address: _____

_____

Home Phone:_____

Cell Phone: _____

Work Phone:_____

Email:_____

Alternate Email: _____

NYU Stern MBA Graduation Date (Month/Day/Year):_____

☐ Full-time MBA   ☐ Langone MBA   ☐ Executive MBA

☐ Dual Degree *Specify which dual degree program* _____

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II.   Employment Information

Employer: _____

Employer's website: _____

Type of Organization: *Please check appropriate box.*

☐   A tax-exempt organization in the United States (with 501(c)(3) status of the Internal Revenue Code) which provides a clear public benefit.

☐   A local, state or federal government unit of the United States.

☐   A government or a non-profit organization which provides a clear public benefit located outside of the United States.

☐   A multilateral or international governmental organization which provides a clear public benefit.

☐   A U.S. low-profit limited liability company (L3C) or certified B Corporation.

Employer's Address: _____

_____

Employer's Phone: _____

Job Title: _____

Dept/Division: _____

Supervisor's Name/Title: _____

Supervisor's Email: _____ Phone: _____

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III.   Loan History

List **ONLY** the graduate loans borrowed during your MBA enrollment at NYU Stern. If loans were consolidated, attach detailed documentation of original loan amounts (prior to consolidation) and current (post-consolidation) amounts.

Loan History

Loan Type	Loan Amount	Lender	Account Number	Current Balance (including interest)

Have you previously received loan assistance from the NYU Stern Loan Assistance Program?

☐ Yes   ☐ No

If yes, list year(s) and amount(s): _____

Are you receiving funds from any other loan assistance program?

☐ Yes   ☐ No

If yes, list program(s) and amount(s): _____

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IV.   Salary and Related Compensation

Applicant's current gross annual salary (including any bonuses, commissions, housing allowances and other financial remuneration): _____

V.   Required Materials

In order for your application to be considered, you must submit this form with the supporting documentation by the deadline of **December 15, 2022**.

☐   Completed Loan Assistance Program application.

☐   Personal statement, not exceeding 500 words, describing the organization, the nature of the position, your reasons for taking the position, the contributions you are or will be making to the organization using your MBA skills, and your long-term career goals. This information may be shared with program donors.

☐   Current resume.

☐   Official NYU Stern transcript.

☐   Verification of total student loan balance at graduation and current outstanding student loan balance from lenders or servicers, including a summary statement of total outstanding loan balances, required monthly repayment and history of previous loan payments. This information must be current and can be pulled from the National Student Loan Data System (http://www.nslds.ed.gov) for federal loans. For private student loans, contact your lender directly for this information. Please note you must have a current student loan balance to be eligible to apply. Other types of loans are not eligible.

☐   Graduates who have received loan assistance from the NYU Stern Loan Assistance Program for a prior year must submit proof of loan repayment for the prior year, in the form of canceled checks or statements from the lender or loan servicer reflecting the **FULL AMOUNT** of the award. Proof of loan repayment must be dated from the loan assistance check date to December 15, 2022 only.

☐   Current and dated letter from your employer/supervisor on official company letterhead. It must indicate the start date of employment, the nature of your position, hours worked per week, and your annual salary (including any bonuses, commissions, housing allowances and other financial remuneration). You must be employed by the organization directly (consultants are not eligible). You must

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also be receiving a salary or similar financial remuneration by the organization (unpaid positions do not qualify).

☐ Information about the organization, its mission, program activities and demonstration of clear public benefit (e.g. annual report, brochure).

☐ Proof of your employer's status (as described below):
- Proof of your employer's 501(c)(3) tax exempt status, or equivalent tax-exempt status outside of the United States. The document must specify the type of tax-exempt status, not merely state that the organization is tax-exempt.
- Proof of your employer's L3C status or certified B Corporation status.
- Individuals working for government units or multilateral governmental organizations do not need to submit proof of tax-exempt status.
- Organizations attempting 501(c)(3), L3C or certified B Corporation status are not eligible. The status must be approved and in effect by the Loan Assistance Program deadline

☐ A **SIGNED** copy of your most recent U.S. Federal Tax Return (1040), including all schedules and/or equivalent tax return documents filed outside of the United States. If copy does not include signature, please sign and note today's date on page 2 of the 1040.
- For foreign tax statements, include copies of the most recent tax statements from any and all countries in which you filed and a written statement indicating all countries with which you filed tax return documents. If you filed a U.S. 1040 NR form, please provide a copy of this as well.
- If you did not file a tax statement in any country, please provide a written explanation.

☐ A copy of your most recent W-2 form(s).

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I give permission for NYU Stern to utilize my information (name, company, position/title, MBA program type, and year of graduation) in promoting the Loan Assistance Program. If selected as a recipient of the funding, I understand that the information provided in this application (excluding financial documents) may be shared with donors and future donors.

I have read the Loan Assistance Program Description and Policies. I hereby certify that all information provided with this application is truthful. I am aware that any misrepresentation of facts in any part of this application will lead to the denial or revocation of Loan Assistance funds. I acknowledge that this application does not automatically guarantee acceptance into the Loan Assistance Program.

Signature _____ Date _____

Print Name: _____

VI.   Submit Application

Please e-mail the application and supporting documents no later than December 15, 2022. All required materials must be submitted electronically to fin-aid@stern.nyu.edu.

The application must be received by midnight on **December 15, 2022.** Applications will not be accepted prior to one month before the December 15 deadline. Questions regarding the loan assistance program or the application process should be directed to fin-aid@stern.nyu.edu or 212-998-0790.