NYU Stern Center for Global Economy and Business  
Macrofinance Conference  
March 25, 2016  
KMC 2-65, NYU Stern School of Business

<table>
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<th>Time</th>
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<td>8:30 - 9:00</td>
<td>Breakfast</td>
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| 9:00 - 10:00 | Saki Bigio (UCLA)  
  “A Theory of Bank Balance Sheets” (with Pierre-Olivier Weill) |
| 10:00 - 10:15 | Coffee Break                                |
| 10:30 - 11:30 | Juliane Begenau (HBS)  
  “Financial Regulation in a Quantitative Model of the Modern Banking System” (with Tim Landvoigt) |
| 11:30 - 12:30 | Maryam Farboodi (Princeton)  
  “Meeting Technologies in Decentralized Asset Markets” (with Gregor Jarosch and Robert Shimer) |
| 12:30 - 1:30 | Lunch                                       |
| 1:30 - 2:30 | Bryan Kelly (Chicago GSB)  
  “Excess Volatility: Beyond Discount Rates” (with Stefano Giglio) |
| 2:30 - 3:30 | Erik Loualiche (MIT Sloan)  
  "The Globalization Risk Premium" (with Jean-Noël Barrot and Julien Sauvagnat) |
| 3:30 - 4:00 | Coffee Break                                |
| 4:00 - 5:00 | Peter Koudijs (Stanford GSB)  
  “Bankruptcy and Investment” (with Laura Salisbury) |
| 6:00      | Dinner                                       |

Organizers:  
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