



MASTRO

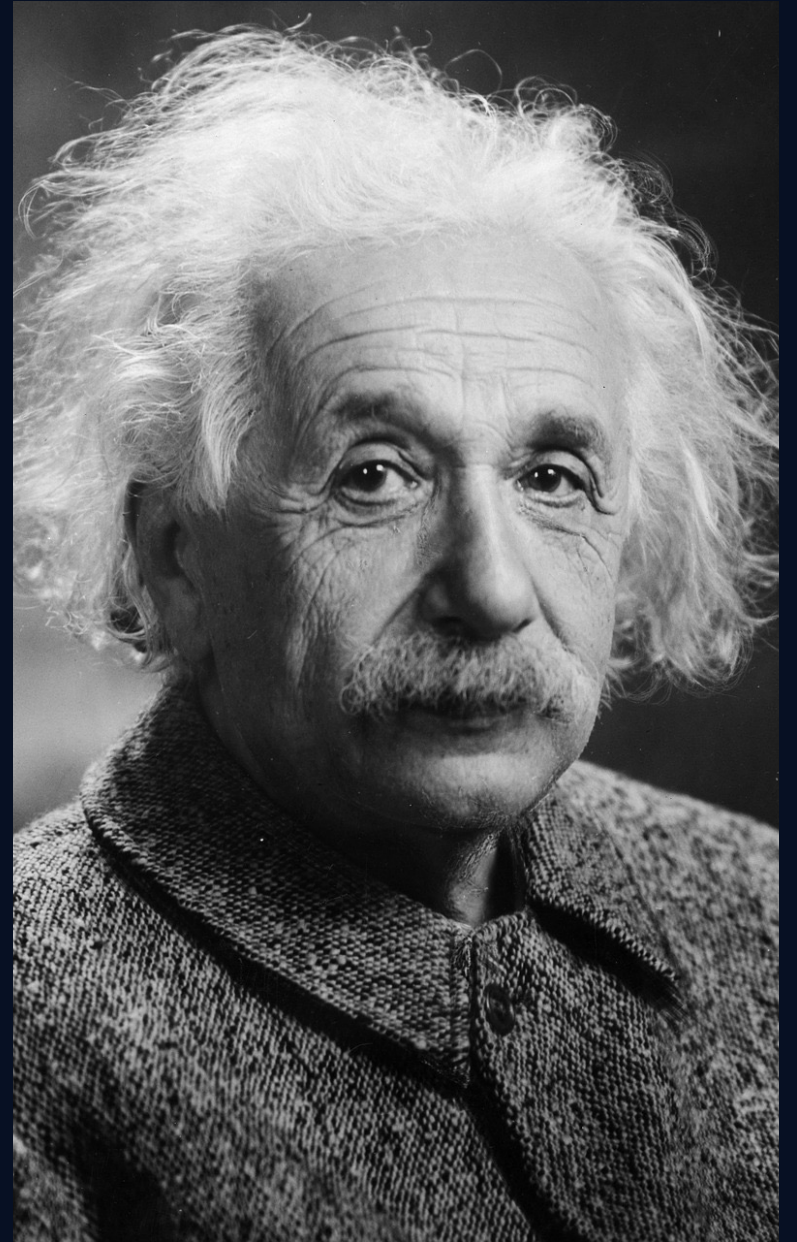
The Connections That Drive Success

Consumer Grade DX in Wealth Management

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“Computers are incredibly fast, accurate and stupid;
Humans are incredibly slow, inaccurate and brilliant;
together they are powerful beyond imagination.”

Albert Einstein





SPACE TRAVEL – 60 YEARS

1960 TO 2020

Innovation by SpaceX has reduced the cost of space flight and travel



DIGITAL REVOLUTION – 25 YEARS

1995 TO 2020

Internet, Smart Phones, and Social Media have redefined how we live, work and interact with each other



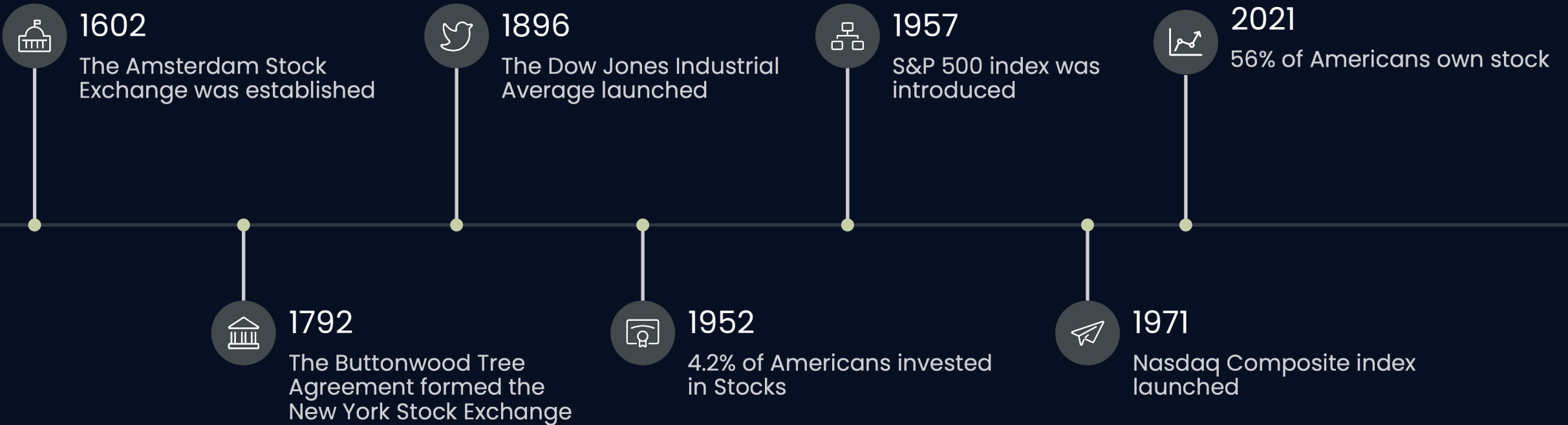
ELECTRIC VEHICLES – 10 YEARS

2010 TO 2020

Significant expansion globally underpinned by supportive policies and technology advances

Banking continues to evolve for over 400+ years ...

Regulatory changes and Technology advancements have been the two major forces propelling the change in the industry

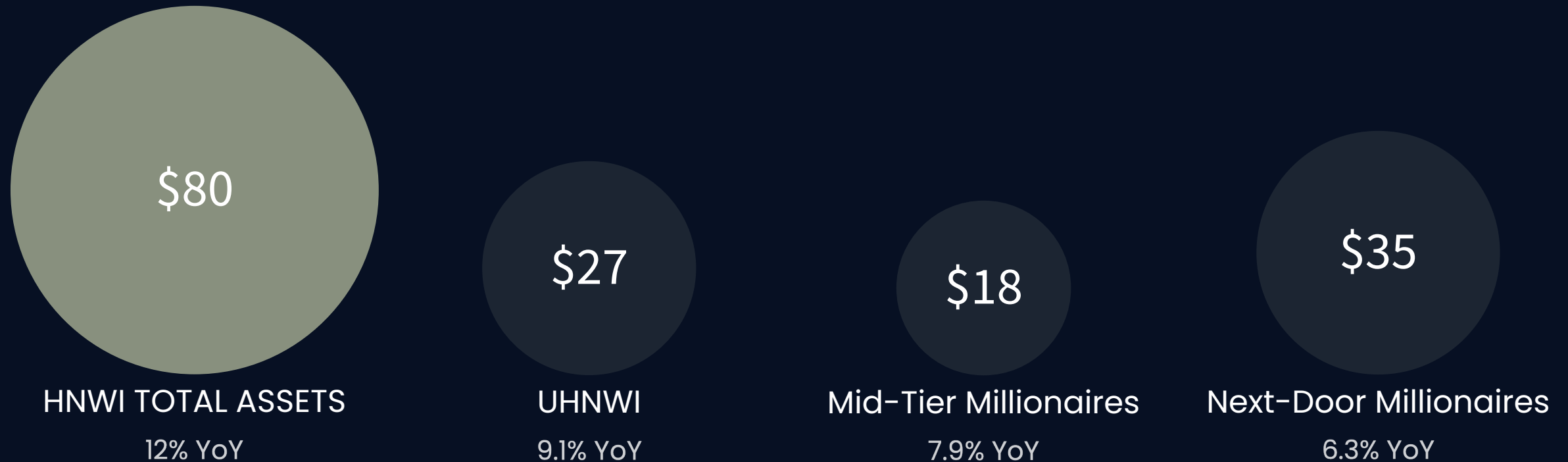


Pace of change will continue to accelerate in the next 10 years than it did the past 50 years due to the compounding effect technology has on future innovations

Wealth accumulation continues to gain momentum ...

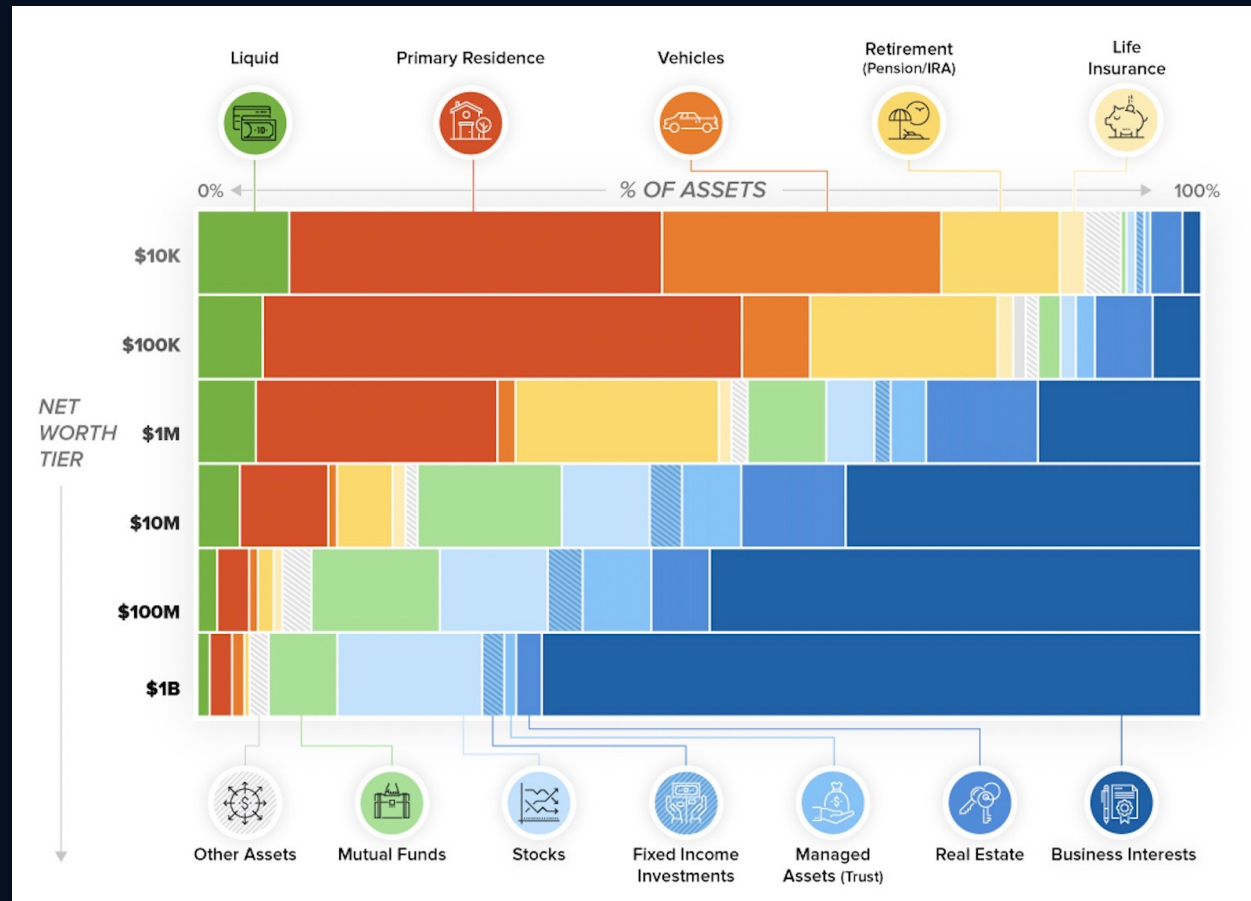
Future market opportunities hinge on firm's ability to deliver tech-enabled hyper-personalized experience

Amount in USD Trillions



HNWI are more involved in making investment decisions and demanding transparency


Over 70% are invested in crypto currencies and other new digital & luxury assets



Transparency and simplicity is elusive for most wealth owners and those who serve them

Why settle for 80%?



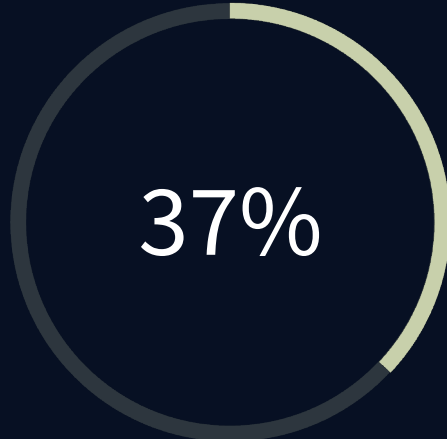
A vertical photograph on the left side of the slide shows a person with a backpack hiking up a rocky, grassy mountain trail. The scene is misty and foggy, with the hiker's figure silhouetted against the lighter background.

Without meeting these realities, we'll forever be at 80% (or less)

A donut chart with a dark blue background and a light green border. The chart is partially filled with a light green color, representing 47% of the total.

47%

HNWI below 40 are not satisfied with their firm's overall digital maturity

A donut chart with a dark blue background and a light green border. The chart is partially filled with a light green color, representing 37% of the total.

37%

HNWI are using WealthTech firms to manage the wealth

A donut chart with a dark blue background and a light green border. The chart is partially filled with a light green color, representing 74% of the total.

74%

Wealth management firms do not have innovation maturity to respond quickly to new market trends and disruptors



We believe in your
right to 100%

Because it is both hyper-personal and mission-critical. Without a full view, one can never truly be in control of how to preserve, grow, and evolve their wealth

What does it take to get to 100%?

Three fundamental principles



#1: Wealth Owner
First

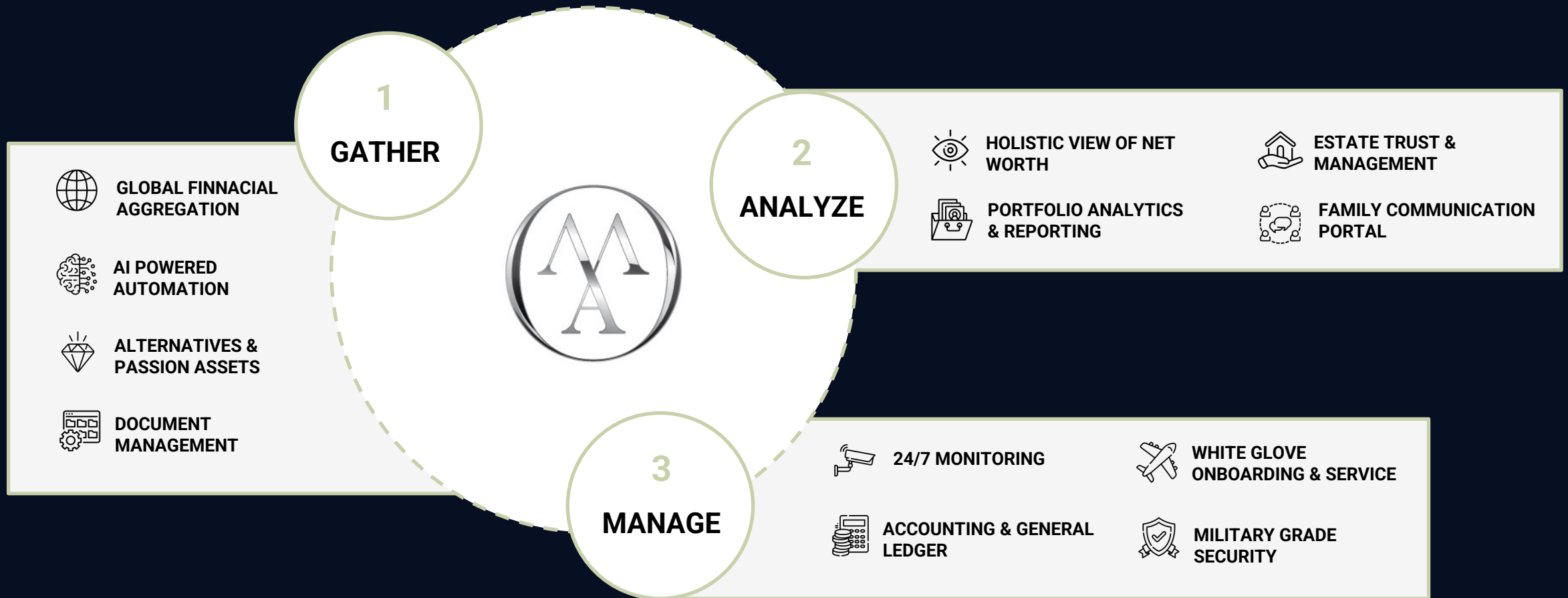


#2: Total Net Worth

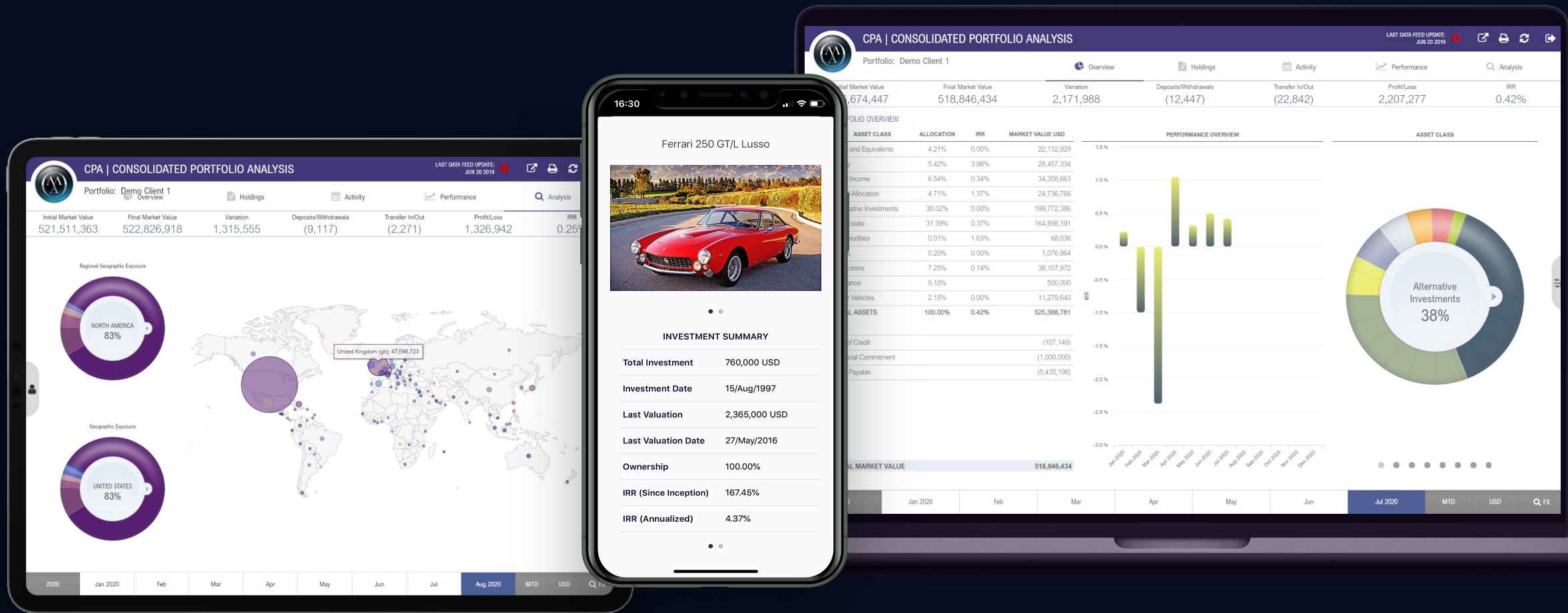


#3: Privacy and
Security

A Modern Technology Platform to Connect the Entire Wealth Management Ecosystem



There is nothing more enjoyable than experiencing Masttro





“Total transparency is the last frontier in delivering complete control to wealth owners over their own wealth. We must never sacrifice that mission.”

- Padman Perumal, CEO of the Americas, Mastro



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